

Statewide Kick-off Meeting

WOASIS

Our Advanced Solution with Integrated Systems

March 13, 2012

Agenda

| Agenda Item | Presenter |
|---|---|
| Welcome to wvOASIS Statewide Kick-off Project Sponsors | wvOASIS Project Director, Todd Childers Auditor, Glen B. Gainer III Treasurer, John D. Perdue Governor's Chief of Staff, Rob Alsop |
| Project Team Organization and Roles Phases, Timeline, and Major Activities | wvOASIS Project Director, Todd Childers wvOASIS Project Manager, Rick Pickens |
| What's in it for us? | wvOASIS State Team Leads |
| Closing Remarks | Governor, Earl Ray Tomblin |





Auditor, Glen B. Gainer III



Treasurer, John D. Perdue



Governor's Chief of Staff, Rob Alsop

ERP BOARD

Governor Earl Ray Tomblin; State Treasurer John Perdue; State Auditor Glen B. Gainer III

EXECUTIVE STEERING COMMITTEE

Secretary Ross Taylor (Acting) DOA
Warren Keefer DHHR
Keith Chapman DOT
Secretary Charles Lorenson DOR
Senator Robert Plymale

Delegate Brent Boggs
Ed Magee HEPC
Terri Tomblin-Byrd Mountwest CTC
Shenita Brokenburr HEPC
Mike McKown SBO

Todd Childers SAO
Mack Parsons SAO
Fred Thomas STO
Misty Price STO
Elaine Harris - Employee Advocate

Steering Committee Chair

Ross Taylor

PROJECT DIRECTORS

Todd Childers
David Goldbaum CGI

Project Executive

Fred Thomas

PROJECT ADVISORS

Mitt Salvaggio ISG
Kirk Teal ISG
Drew Thigpen ISG
Daniel Keene CGI
Christopher James CGI
Caroline Rapping CGI

PROJECT MANAGERS

Rick Pickens
Randy Meek ISG
Michael Clair CGI
Rohit Chande Deputy PM CGI

PROJECT ADMIN

Evan Pauley
Jennifer Namey CGI

TEAM LEADS

Financial

Shawn Carper
Tom Burns ISG
John Dickison CGI

Procurement & Logistics

Dan Miller
Willo Laurel ISG
David Hay CGI

HR/Payroll

Stephanie Ankner
Joe Hoover ISG
Anne Bruening CGI

Treasury

Greg Hodge
Tom Burns ISG
John Dickison CGI

Transportation

Rob Pennington
Kyle Stollings
Kim Asseff
Robert Cooney ISG
Gary Wang CGI

Enterprise Readiness

Lisa Comer
Ted Benca ISG
Joan Lillich CGI

Technical

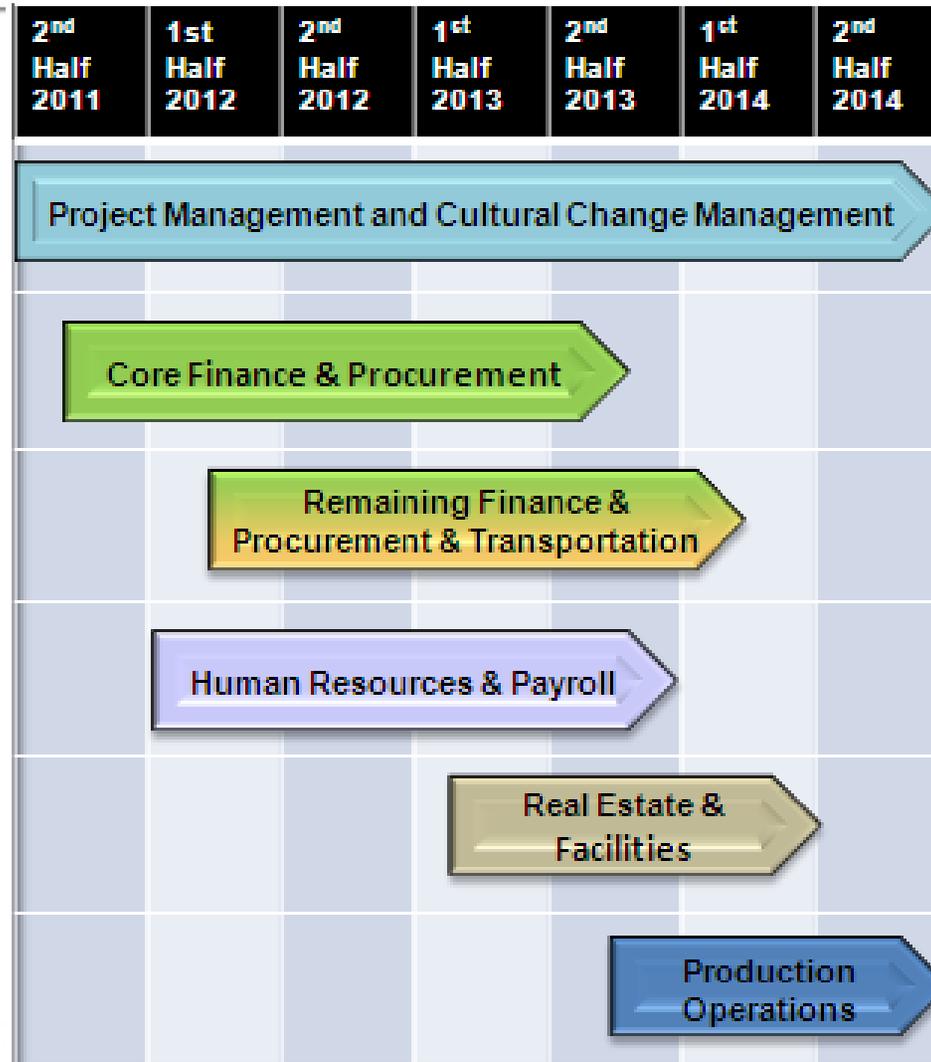
Matt Ellison
Satya Srivastava ISG
Sanjeev Musafir CGI

WV's ERP Partner

CGI's US Operations President,
George Schindler



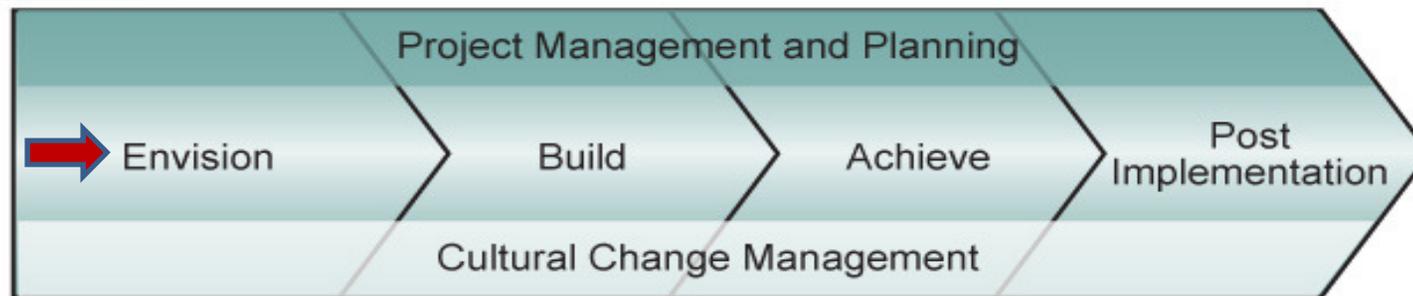
Phased Implementation Timeline



Project Timeline

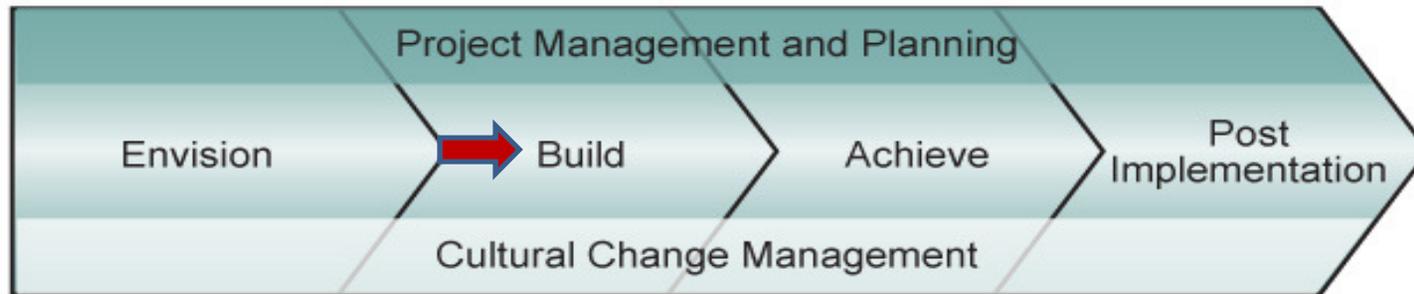
| Phase | Implementation Period | Go-Live |
|--|--------------------------------------|-----------------|
| Project Initiation | December 12, 2011 – January 15, 2012 | N/A |
| 1 – Core Finance & Procurement | December 12, 2011 – October 1, 2013 | October 1, 2013 |
| 2 – Remaining Finance & Procurement and Transportation | February 14, 2012 – April 1, 2014 | April 1, 2014 |
| 3- Human Resources & Payroll | January 3, 2012 – January 2, 2014 | January 2, 2014 |
| 4 – Real Estate & Facilities | February 11, 2013 – July 1, 2014 | July 1, 2014 |

Envision



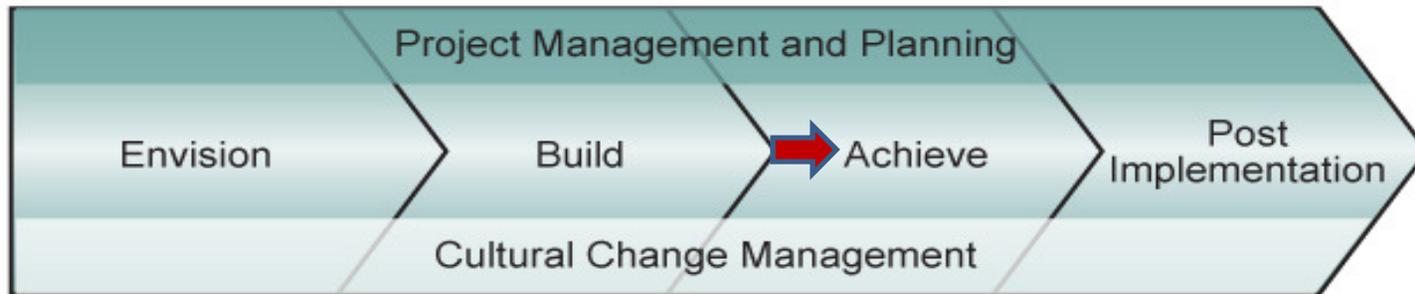
- Project kick-off meeting
- Plans, Plans, and Plans
 - Change Management
 - Communication
 - Forms
 - Reports
 - Interfaces
 - Conversion
 - Enhancements
 - Workflow
 - Testing
 - Security configuration
 - Implementation
- Technical environment design, installation, and set-up
- Fit-Gap analysis documentation
- Business process improvement documentation
- System business process design documentation
- FRICE-W development specification documentation

Build



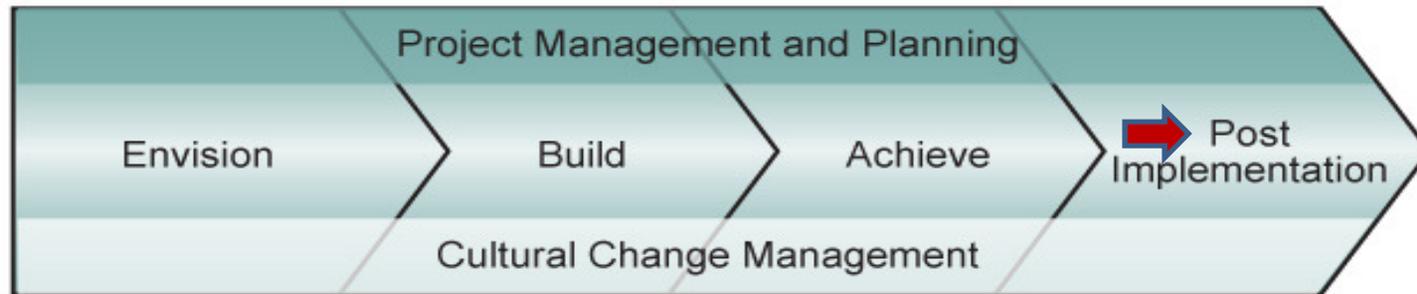
- Configure ERP software and supporting documentation
- Develop and unit test
- Operations documentation
- Security Administrators guide
- Conduct software testing
 - System
 - Integration
 - User acceptance
 - Performance
- Create production cutover plan
- Prepare production environment

Achieve



- Complete mock conversions
- Perform data cleansing and production conversion
- Setup security and workflow
- Conduct deployment readiness assessment
- Live Production Operations (Go-Live!)

Post-Implementation



- Service desk implementation
- Security and workflow maintenance
- Operations support
- Infrastructure support
- Application support
- Stakeholder communications

What's In It For Us?

- HR, Employee Self Service
 - Stephanie Ankner



Home

Messages

General Information

Employee ID : EMPL_WV1
 Appt ID :
 Name : Smith, Paul
 SSN : 123-45-6789
 Appt Date : 01/01/2010
 Title : WV TITL
 Sub-Title : WV STTL
 Emp Status : ACTIVE EMPL ST
 Street 1 : 100 OLIVE STREET
 Street 2 :
 City : CHARLESTON
 State/Province : WV
 Zip/Postal Code : 25311
 Home Phone :
 Emergency Contact : SMITH, JANET
 Emergency Contact Phone : 801-555-5555

[more...](#)

Alerts

ESS Employee Emergency Contact Document
 03011200000000000001 has been approved and
 processed successfully

[more...](#)

Announcements

UPCOMING EVENT - WELCOME
 BENEFITS OPEN ENROLLMENT

[more...](#)

Timesheets

Last Timesheet Processed :

[more...](#)

Pay Summary

Last Paycheck Issued :
 Gross Pay Amount :

[more...](#)

Do you want to launch the Enrollment Wizard?



[My Information](#)

[My Time and Attendance](#)

[My Accounting Overrides](#)

[My Benefits](#)

[My Compensation](#)

[Paycheck Calculator](#)

[My Evaluations](#)

[Jobs](#)

[Personal Information](#)

[Address](#)

[Emergency Contact](#)

[Tax Withholdings/Allowances](#)

[Garnishments](#)

[Tax Levies](#)

[Licenses and Certifications](#)



- My Information
- My Time and Attendance
- My Accounting Overrides
- My Benefits
- My Compensation
- Paycheck Calculator
- My Evaluations

- Jobs
- Personal Information
- Address
- Emergency Contact
- Tax Withholdings/Allowances
- Garnishments
- Tax Levies
- Licenses and Certifications

Sections : [General Information](#) [Home Address](#) [Mailing Address](#) [Contact Information](#)



Address

| Street 1 | City | State/Province | Zip/Postal Code | Country | From | To |
|--------------------|------------|----------------|-----------------|---------|------------|------------|
| ✓ 100 OLIVE STREET | CHARLESTON | WV | 25311 | USA | 01/01/2010 | 12/31/9999 |



▼ General Information

Private Home : From : 01/01/2010
 Residency : To : 12/31/9999
Same Mailing? : true

▼ Home Address

Street 1 : 100 OLIVE STREET
 Street 2 :
 City : CHARLESTON State/Province : WV Zip/Postal Code : 25311
 Country : USA
 County :

▶ Mailing Address

▶ Contact Information

Create

Modify

What's In It For Us?

- Procurement, Vendor Self-Service
 - Dan Miller

Welcome to AMS Advantage Vendor Self Service

[Help](#) [Contact Us](#)[Privacy Report](#)

The AMS Advantage Vendor Self Service allows you, as a payee/vendor, to manage your own account information, view your financial transactions and much more. Click on the Register button to begin filling out an electronic application to become a payee/vendor.

User ID

Password

[Password Reset](#)

Click the Register button to register a new or existing account.

Announcements

07/29/2011

New Vendor Registration: Please download and review the Registration Quick Start Guide via its link in the lower right before proceeding.

[View All Announcements](#)

Contacts

Click on link below to view the list of department contacts.

[Department Contacts](#)

Forms

Click on a form below to either save it to your desktop or open it in Adobe.

[VSS Registration Quick Start Guide](#)[Access forms](#)

Vendors will be able to . . .

- Register and Maintain their accounts online
- Receive electronic notification of bid opportunities and award notifications
- Search for open bid opportunities and submit electronic bid responses
- Create invoice directly within the self-service portal, if desired
- Review award and payment history online

Account Information

Financial Transactions

Business Opportunities

Solicitation Responses

Catalog Management

Solicitations

My Watchlist

Surplus Auctions

Purchase History

Bulletin Board

Search for Solicitations

Show Me ...

All Solicitations

My Commodities

Open Solicitations

Closing Soon

Recently Published

Recent Amendments

Recent Intents

Recent Awards

Keyword Search :

Go

[Advanced Search](#)

First

Prev

Next

| Solicitation | Agency/Entity/Buyer/Category | Dates | Status |
|--|---|--|--------|
| RFB: DJP NN-LCK SPC CHN01 Summary Details | Fairfax Fairfax Request for Bids(RFB) | Published On: 8/12/11 Amended On: Closing On : 8/31/13 8:00 AM EDT Time Left: 543 Days, 19:39:41 Intent Posted On: | Open |
| RFB: DJP LCK SPC 39 01 Summary Details | Fairfax Fairfax Request for Bids(RFB) | Published On: 8/24/11 Amended On: Closing On : 8/14/13 8:00 AM EDT Time Left: 526 Days, 19:39:41 Intent Posted On: | Open |

[New Search](#)

 [Print Friendly](#)

[Ask Buyer](#)

 [Bulletin Board](#)

Solicitation: DJP NN-LCK SPC CHN01

Issued: 8/12/11 Last Amended:

Current Status: Open

Closing Date: 8/31/13 8:00 AM EDT

On Behalf of: Fairfax

Time Left: **543 Days, 19:36:17**

Issued By: Fairfax

Type: Request for Bids(RFB)

Category: <blank>

Response Options

[Respond Online](#)

[Print for Mailing](#)

Buyer Information [Daniel Powell\(Dan.Powell@ams.com\)](#)
Phone:703-555-1212 Fax:

Additional Dates

Bid Opening Date:

Award Date:

Intent Posted Date:

More... [see Events tab](#)

[Print Solicitation](#)

| | | | | | | | | |
|-------------------|--------------------|-------------------------------|--------------|-----------------|---------------|-----------------------|--------------------------|-----------------------|
| Lots/Lines | Attachments | Additional Information | Terms | Criteria | Events | Q & A List | Amendment History | Bulletin Board |
|-------------------|--------------------|-------------------------------|--------------|-----------------|---------------|-----------------------|--------------------------|-----------------------|

Lot 1: Default Commodity Group

| Description | Requested | More Information |
|---|---|--|
| ADVANCED PROCUREMENT PROFESSIONAL TRAINING NEEDED TO BE DELIVERED REMOTELY FOR CENTRAL PROCUREMENT TEAM AND SELECTED FIELD PROCUREMENT SPECIALISTS. | Service Start: 9/1/2011 Service End: 9/30/2011 | View Purchase History Commodity Code : 99999 Miscellaneous Service |

- Create New Invoice - To create new invoices, select an agreement and click the 'Create New Invoice' button.
- Details - To view more details about an agreement, select an agreement from the results and click the 'Details' button.
- Download - To download agreement results to a .CSV file, click the 'Download' button.
- PDF - To View, Save, or Print a PDF version of an agreement, select an agreement and click the 'PDF' button.
- Reference - To view referenced agreement, scheduled payment and disbursement information for selected invoice, click the 'Reference' button.

Search for Agreements

Agreement Type : Agreement Held?: Transaction From :

Department : Closed?: Transaction To :

Agreement ID :

| Select | Agreement Type | Department | Agreement ID | Tracking Number | Transaction Date | Not To Exceed Amount | Encumbered | Expended | Retained | Outstanding | Agreement Held? | Closed? |
|--------------------------|----------------|------------|--------------|-----------------|------------------|----------------------|------------|----------|----------|-------------|-----------------|---------|
| <input type="checkbox"/> | Purchase Order | 150 | ABC5_99 | | 01/06/2012 | 100.00 | 100.00 | 0.00 | 0.00 | 100.00 | No | No |
| <input type="checkbox"/> | Purchase Order | 150 | ABC4_99 | | 12/15/2011 | 100.00 | 100.00 | 100.00 | 0.00 | 0.00 | No | Yes |

Scheduled Payment Search

- Search - To search for scheduled payments for your invoices, enter search criteria and click the 'Search' button.
- Scheduled Payment Results - To sort scheduled payment results, click a column heading.
- Details - To view more details about a scheduled payment, select a payment from the results and then click the 'Details' button.
- References - To view referenced agreements information select a scheduled payment and click the 'Reference' button.
- Download - To download search results to a CSV file, click the 'Download' button.

Search for Scheduled Payments

Invoice Number :

Department :

Payment Scheduled From : 

Payment Scheduled To : 

Payment Status :

| <u>Select</u> | <u>Invoice Number</u> | <u>Invoice Received</u> | <u>Department</u> | <u>Payment Request ID</u> | <u>Payment Status</u> | <u>Scheduled</u> | <u>Amount</u> |
|--------------------------|-----------------------|-------------------------|-------------------|------------------------------|-----------------------|------------------|---------------|
| <input type="checkbox"/> | ABC4_17 | | 150 | PRM 150 01051200000000000014 | Scheduled | 01/15/2012 | 100.00 |
| <input type="checkbox"/> | ABC4_35 | | 150 | PRM 150 01051200000000000017 | Scheduled | 01/15/2012 | 100.00 |
| <input type="checkbox"/> | ABC4_07 | | 150 | PRM 150 01051200000000000012 | Scheduled | 01/15/2012 | 100.00 |

What's In It For Us?

- Financials
 - Shawn Carper

What's In It For Us?

- Full accrual accounting
- Integrated grant and project accounting / budgeting
- Expanded chart of accounts and reporting hierarchy
- Consolidated system with real-time edits for both budget and cash availability checks
- Coding reduction techniques (Copy Document, Copy Forward, Document & Accounting Templates)
- Recurring transactions (Future Document Triggering)
- Document lifecycle: modification and cancellation versions
- Additional workflow and approval capabilities

General Accounting Expense(GAX) Dept: 010 ID: JDTEST100 Ver.: 2 Function: Modification Phase: Draft Modified by jdickison , 03/07/2012

Header
Vendor Vendor Line: 1 Vendor Customer: VC0000100035 Legal Name: DELL COMPUTER INC.
Accounting Total Lines: 1 Accounting Line: 1 Line Amount: \$100.00 Line Open Amount: \$100.00

| Accounting Line | Line Amount | Line Closed Amount | Line Open Amount | Referenced Line Amount | Event Type |
|-----------------|-------------|--------------------|------------------|------------------------|------------|
| 1 | \$100.00 | \$0.00 | \$100.00 | \$0.00 | AP01 |

From 1 to 1 Total: 1
First Previous Next Last
List View

General Information Reference **Fund Accounting** Detail Accounting Service Dates Additional Amounts

| | | |
|------------------|--------------|---------------|
| Fund: 0100 | Object: 054 | OBSA: |
| Sub Fund: | Sub Object: | Sub OBSA: |
| Department: 0210 | Revenue: | Dept Object: |
| Unit: | Sub Revenue: | Dept Revenue: |
| Sub Unit: | BSA: | |
| Appr Unit: 00101 | Sub BSA: | |

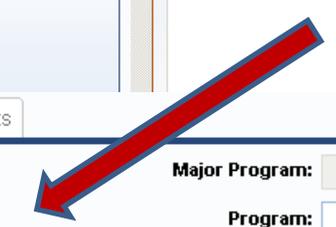
General Information Reference Fund Accounting **Detail Accounting** Service Dates Additional Amounts

| | | |
|----------------|----------------|-----------------|
| Location: 100A | Reporting: | Major Program: |
| Sub Location: | Sub Reporting: | Program: |
| Activity: 100A | Task: | Phase: |
| Sub Activity: | Sub Task: | Program Period: |
| Function: 4500 | Task Order: | |
| Sub Function: | | |

Fund Accounting



Detail Accounting



Header

General Information | Contract Details | Extended Description

Document Name:

Record Date: 08/15/2011

Budget FY: 2012

Fiscal Year: 2012

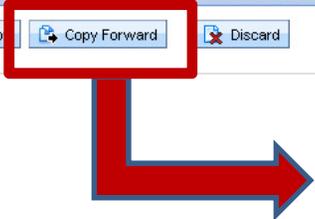
Period: 2

Document Description:

Vendor Total Lines: 1

Accounting Total Lines: 1

Posting Total Lines: 1



AMS Advantage
 Welcome, John Dickison
 Requests and Receiving | Accting Elements | Budgeting Inquiries
 General Accounting Expense(GAX) Dept: 150 ID: GETEST020 Ver.: 1 Function: New Phase: Draft Modified by jdickison , 03/06/2012

Header

Vendor Vendor Line: 1 Vendor Customer: 000230106 Legal Name: XCEL ENERGY

Accounting Total Lines: 1 Accounting Line: 1 Line Amount: \$10,000.00 Line Open Amount: \$10,000.00

| Accounting Line | Line Amount | Line Closed Amount | Line Open Amount | Referenced Line Amount | Event Type |
|-----------------|-------------|--------------------|------------------|------------------------|------------|
| 1 | \$10,000.00 | \$0.00 | \$10,000.00 | \$0.00 | AP01 |

From 1 to 1 Total: 1

List View

General Information | Reference | **Fund Accounting** | Detail Accounting | Service Dates | Additional Amounts

Fund: 0100
 Sub Fund:
 Department: 150
 Unit: 1100
 Sub Unit:
 Appr Unit: GARY

Object: 3710
 Sub Object:
 Revenue:
 Sub Revenue:
 BSA:
 Sub BSA:

OBSA:
 Sub OBSA:
 Dept Object:
 Dept Revenue:

Posting Total Lines: 0 Posting Line: none

Future Document Triggering:

The screenshot displays the AMS Advantage interface. At the top, a navigation bar includes the logo, a 'Jump to:' field, and a 'Requests' button. Below this, a header section shows 'General Accounting Expense(GAX)' with details: Dept: 150, ID: GETEST020, Ver.: 1, and Fund: 0100. A table with columns 'Accounting Line', 'Line Amount', and 'Line Closed Amount' shows one line with an amount of \$10,000.00. The 'Fund Accounting' tab is active, showing fields for Fund (0100), Sub Fund, Department (150), Unit (1100), Sub Unit, and Appr Unit (GARY). On the right, the 'Future Document Triggering' window is open, displaying a table with columns: Code, Doc Dept, ID, Version, Gen Doc Id, Start Date, End Date, and Status. The table contains one entry: GAX, 150, GETEST020, 1, 03/12/2012, 12/31/2012, Ready. Below the table are navigation buttons (First, Prev, Next, Last) and action buttons (Save, Undo, Delete, Insert, Search, View Log). The configuration section includes: Code: GAX, Doc Dept: 150, ID: GETEST020, Version: 1, Start Date: 03/12/2012, End Date: 12/31/2012, Frequency Type 1: Monthly By Date, Frequency Type 2: Every month, Frequency Type 3: 12th, Trigger Type: Recurring (selected), JV Reversal, Reclassification, Expire Date: 09/12/2012, Active: checked, Carry Forward Amount: unchecked, and Hold Document: checked.

Document Catalog

[Create](#) 

▼ Document Identifier

Code :  Unit :

Dept. : ID :

▶ User Information

▶ Document State

[Browse](#) [Clear](#)

Action Menu

[Open](#) [Validate](#) [Submit](#) [Copy](#)

| | Code | Dept. | Unit | ID | Comments | Version | Function | Phase | Status | Date | User ID | Amount | Active |
|--------------------------|------|-------|------|---------------------------|----------|---------|--------------|--------------------|-----------|----------|-----------|----------|--------|
| <input type="checkbox"/> | GAX | 010 | | JDTEST100 | No | 1 | New | Historical (Final) | Submitted | 12/21/11 | jdickison | \$100.00 | Yes |
| <input type="checkbox"/> | GAX | 010 | | JDTEST100 | No | 2 | Modification | Final | Submitted | 3/7/12 | jdickison | \$125.00 | Yes |
| <input type="checkbox"/> | GAX | 010 | | JDTEST100 | No | 3 | Modification | Draft | Held | 3/8/12 | jdickison | \$125.00 | Yes |

First Prev Next Last

[Menu](#)

What's In It For Us?

- Treasury
 - Greg Hodge

What's In It For Us?

- Centralized accounts receivable and collections
- Automated deposit reconciliation
- Check status maintained in central system
- Check images available for review
- Automated stale check process -- easy identification of accounting for federal refunds
- System navigation aids (Favorites and History)

INVOICE

Remit to:

NATURAL RESOURCES SERVICE CTR
 ATTN:
 155 STATE HOUSE STATION
 AUGUSTA ME 04333

Bill to:

DEPT ENVIRONMENTAL PROT
 BUREAU OF LAND & WATER
 17 SHS
 AUGUSTA

| | | |
|-------------------------|----------------------|-----------------|
| Customer Name | | Page 1 |
| DEPT ENVIRONMENTAL PROT | | |
| Customer Number | Invoice Number | Invoice Date |
| 01AFIN0020 | 20111228000000001296 | 12-28-11 |
| | AR Dept BPRO | Due Date |
| | 01A:GBU2 | 01-27-12 |
| | Amount Due | Amount Enclosed |
| | \$387.50 | |

Please check if address on back of invoice is correct

Please detach the above invoice



| Customer Name | |
|-------------------------|------------------------------|
| DEPT ENVIRONMENTAL PROT | |
| Invoice Charges | |
| Ref Line No. | DESCRIPTION |
| 1 | DEP's share of Portland Flow |

AMS Advantage

Welcome, John Dickison

Requests and Receiving | Acting Elements | Budgeting Inquiries

Jump to:

Receiveable(RE) Dept: CWD1 ID: STMT20100316F Ver.: 1 Function: New Phase: Final Modified by jomurray , 04/24/2011

Header

Vendor: CWHVCUST1 Total Lines: 1 Document Vendor Line Number: 1 Vendor Customer: CWHVCUST1 Legal Name: CWH One Consulting

Accounting Total Lines: 3 Accounting Line: 1 Line Amount: \$165.00 Line Closed Amount: \$0.00

| Accounting Line | Line Amount | Line Closed Amount | Event Type |
|-----------------|-------------|--------------------|------------|
| 1 | \$165.00 | \$0.00 | AR01 |
| 2 | \$79.00 | \$0.00 | AR01 |
| 3 | (\$50.00) | \$0.00 | AR01 |

From 1 to 3 Total: 3 Go to line:

General Information | Reference | Fund Accounting | Detail Accounting | Additional Information | Extended Description

Event Type: AR01

Line Type: A

Line Type Name: Principal

Accounting Template:

Line Description: city recreation class 2334B

Line Amount: \$165.00

Budget FY: 2010

Fiscal Year: 2010

Period: 9

Billing Rate:

Quantity:

Unit of Measure:

Reason:

Dispute: Not Applicable

Posting Total Lines: 1 Posting Line: 1

Deposit Exception

| | <u>Bank Account</u> | <u>Book Deposit</u> | <u>Exception Type</u> | <u>Bank Amount</u> | <u>Book Amount</u> |
|---|---------------------|---------------------|--------------------------------------|--------------------|--------------------|
| ✓ | 02 | DTZ10001 | Bank Amount greater than Book Amount | \$201.00 | \$175.00 |

First Prev Next Last

[Copy](#) [Search](#) 

▼ General Information

Bank Account :

Exception Type : Bank Amount greater than Book Amount

Status : Outstanding

Delete Exception :

▼ Bank/Book

Bank Deposit :

Book Deposit :

Bank Deposited :

Book Deposited :

Bank Amount :

Book Amount :

[Top](#)

[Deposit Check Exception](#)

[Deposit Reconciliation](#)

Paid Checks

[Browse](#) [Clear](#)

Bank Account :
Document Code :

Check / EFT Number :
Doc Dept :

Check / EFT Amount :
Document ID :

Check / EFT Issue Date :
Cleared Date : 

Last Action Date :
Status :

| | <u>Bank Account</u> | <u>Check / EFT Number</u> | <u>Check / EFT Amount</u> | <u>Document ID</u> | <u>Status</u> | <u>Cleared Date</u> | <u>Cancel/Reclass Reason</u> | <u>Comments</u> |
|---|---------------------|---------------------------|---------------------------|--------------------------------------|---------------|---------------------|------------------------------|-----------------|
| ✓ | 01 | 0000000000000001 | \$10,000.00 | CHK04100900000000886 | Cancelled | 03/07/2012 | Cancel | Cancelled |
| | 01 | 0000000000000008 | \$258,381.00 | AD04100900000000008 | Stale Dated | 07/14/2009 | Stale | |
| | 01 | 0000000000000011 | \$735,000.00 | AD04100900000000011 | Cancelled | 01/12/2012 | Cancel | |

[Copy](#) First Prev Next Last

 [Paid Check Restore](#)
  [Check Writer Payment](#)
  [Accrual Inquiry](#)

Header

Vendor Total Lines: 1 Vendor Line: 1 Legal Name: Crowe Corporation

Accounting Total Lines: 1 Accounting Line: 1 Line Amount: \$750,000.00

| Accounting Line | Line Amount | Line Closed Amount | Event Type |
|-----------------|--------------|--------------------|------------|
| 1 | \$750,000.00 | \$0.00 | DR05 |

From 1 to 1 Total: 1

List View

| | | |
|-------------------------|---------------------|----------------------|
| Fund: 0920 | Object: 2983 | OBSA: |
| Sub Fund: | Sub Object: | Sub OBSA: |
| Department: 120 | Revenue: | Dept Object: |
| Unit: 0900 | Sub Revenue: | Dept Revenue: |
| Sub Unit: | BSA: | |
| Appr Unit: 00120 | Sub BSA: | |

[View Procurement Folder](#)

Posting Total Lines: 2 Posting Line: 1

Processing ▾
 Workflow ▾
 File ▾

Select Menu or right-click to add a Favorite for any system page or search result set.

AMS Advantage

Welcome, John Dickison

Requesting and Receiving | Accounting Elements | Budgeting Inquiries

FIN 3.9 GR DEMO

Expense Budget

Message Center

Search

Page Search

Document Catalog

Report Search

History

Favorites

WV Expense Budget Level 2

WV Exp L2 - 0100, 0210, 00101

Administration

Worklist

AMS Advantage HR

AMS infoAdvantage

New Window

Jump to: Go

Home Personalize Accessibility App Help About

Menu

| | BFY | Fund | Department | Appropriation | Object | Current Budget | Encumbered | Actual Expenses | Unobligated |
|---|------|------|------------|---------------|--------|-----------------|------------|-----------------|----------------|
| ✓ | 2012 | 0100 | 0210 | 00101 | 023 | \$5,000,000.00 | \$0.00 | \$0.00 | \$5,000,000.00 |
| | 2012 | 0100 | 0210 | 00101 | 027 | \$5,000,000.00 | \$0.00 | \$0.00 | \$5,000,000.00 |
| | 2012 | 0100 | 0210 | 00101 | 054 | \$10,000,000.00 | \$0.00 | \$200.00 | \$9,999,800.00 |

First Prev Next Last

Search

Expense Actuals

Purchase Reservations: \$0.00

Pre-Encumbered: \$0.00

Encumbered: \$0.00

Accrued Expenses: \$0.00

Cash Expenses: \$0.00

Uncommitted: \$5,000,000.00

Unobligated: \$5,000,000.00

Unexpended Accrued: \$5,000,000.00

Unexpended Cash: \$5,000,000.00

Actual Expenses: \$0.00

Field Level Help

Show Description

Page Help

Print Page

Multi Sort

Add To Favorites

Budgeted Amounts

General Information

Top

Modified Budget Line Controls Previous Level

Navigate back to a previous page or document using "History".

The screenshot displays the AMS Advantage web application interface. The left sidebar contains a navigation menu with the following items: Message Center, Search, Document Catalog, History, Favorites, Administration, Worklist, AMS Advantage HR, AMS infoAdvantage, and New Window. The 'History' item is highlighted with a red box, and a red arrow points to it from the left. The main content area is titled 'Document Catalog' and includes a search form with fields for Code (GAX), Unit, Dept., and ID. Below the search form are sections for User Information and Document State. At the bottom of the main area is a table of document entries with columns: Code, Dept., Unit, ID, Comments, Version, Function, Phase, Status, Date, User ID, Amount, and Active. The table contains 12 rows of data. At the bottom of the table are navigation links: First, Prev, Next, Last.

| | Code | Dept. | Unit | ID | Comments | Version | Function | Phase | Status | Date | User ID | Amount | Active |
|--------------------------|------|-------|------|--------------------------------------|----------|---------|----------|-------|-----------|---------|-----------|--------------|--------|
| <input type="checkbox"/> | GAX | 1005 | | RM200700000000000139 | No | 1 | New | Final | Submitted | 6/30/09 | findemo | \$102,516.30 | Yes |
| <input type="checkbox"/> | GAX | 101 | | 0221100000000000049 | No | 1 | New | Final | Submitted | 2/21/10 | jacolber | \$40,000.00 | Yes |
| <input type="checkbox"/> | GAX | 101 | | 04190700000000000147 | No | 1 | New | Final | Submitted | 4/19/07 | jacolber | \$40,000.00 | Yes |
| <input type="checkbox"/> | GAX | 101 | | 04190700000000000148 | No | 1 | New | Final | Submitted | 4/19/07 | jacolber | \$40,000.00 | Yes |
| <input type="checkbox"/> | GAX | 101 | | 0915060000000000020 | No | 1 | New | Final | Submitted | 9/15/06 | jagraham | \$40,000.00 | Yes |
| <input type="checkbox"/> | GAX | 106 | | 01050900000000000346 | No | 1 | New | Final | Submitted | 1/5/09 | almozingo | \$20,000.00 | Yes |
| <input type="checkbox"/> | GAX | 106 | | 01050900000000000361 | No | 1 | New | Final | Submitted | 1/5/09 | almozingo | \$2,500.00 | Yes |
| <input type="checkbox"/> | GAX | 106 | | 01050900000000000376 | No | 1 | New | Final | Submitted | 1/5/09 | jacolber | \$4,000.21 | Yes |
| <input type="checkbox"/> | GAX | 106 | | 01050900000000000421 | No | 1 | New | Final | Submitted | 1/5/09 | jomurray | \$1,000.00 | Yes |
| <input type="checkbox"/> | GAX | 106 | | 01121200000000000010 | No | 1 | New | Final | Submitted | 1/12/12 | jarmst | \$0.00 | Yes |

What's In It For Us?

- Transportation
 - Rob Pennington

What's In It for Us?

- Enhanced and more highly integrated transportation asset management solution to allow DOT to better control/manage total lifecycle cost of transportation assets
- More flexible Federal-Aid billing engine to allow DOT to more easily implement business changes in future Highway bills
- Safety management solution based on industry best practices to support identification and prioritization of safety projects
- Enhanced tools to support the right-of-way acquisition and utility relocation processes reducing risk of project delay

Labor | Equipment | Material | Costs & Acc | Inv. Items

Employees Short List

<< < 1 Go > >> 1 pages (9 rows)

| S | Employee Name | Labor Class Code | Administrative Unit | Hours per day |
|-------------------------------------|-----------------------|-----------------------|------------------------------|---------------|
| <input type="checkbox"/> | Moore, Bennie J | T25C - TRANS EQUIP OF | 0611B - Woodward County Crew | |
| <input type="checkbox"/> | Covalt, Wilbur G | T25B - TRANS EQUIP OF | 0611B - Woodward County Crew | |
| <input checked="" type="checkbox"/> | Bowers, Robert O | T26B - TRANS SUPT II | 0611B - Woodward County Crew | |
| <input type="checkbox"/> | Frazier, Edward L | T25C - TRANS EQUIP OF | 0611B - Woodward County Crew | |
| <input type="checkbox"/> | Casey, Ron D | T25D - TRANS EQUIP OF | 0611B - Woodward County Crew | |
| <input type="checkbox"/> | Canfield, Robert C | T25B - TRANS EQUIP OF | 0611B - Woodward County Crew | |
| <input type="checkbox"/> | Griffin, Jerry Wayne | T25B - TRANS EQUIP OF | 0611B - Woodward County Crew | |
| <input type="checkbox"/> | Smith, Gary | T25A - TRANS EQUIP OF | 0611B - Woodward County Crew | |
| <input type="checkbox"/> | Overton, Jeremy Allen | T25A - TRANS EQUIP OF | 0611B - Woodward County Crew | |

Inventory | Defect Survey

1 pages (15 rows)

| MP | * Section Class Code | * Section statu | Control Section | Administrative Unit | Division | Crew | Second Owner | Center |
|-------|----------------------|-----------------|-----------------|---------------------|----------|------------------------------|--------------|--------|
| 8.59 | S | Active | S050-77-17 | JC000 - Maintenance | 06000 | 0611B - Woodward County Crew | 0611B - | |
| 4.52 | S | Active | S034C-77-14 | JC000 - Maintenance | 06000 | 0611B - Woodward County Crew | 0611B - | |
| 4.56 | S | Active | S050B-77-15 | JC000 - Maintenance | 06000 | 0611B - Woodward County Crew | 0611B - | |
| 16.42 | S | Active | S034-77-16 | JC000 - Maintenance | 06000 | 0611B - Woodward County Crew | 0611B - | |

Maintenance History

176 pages (176 rows)

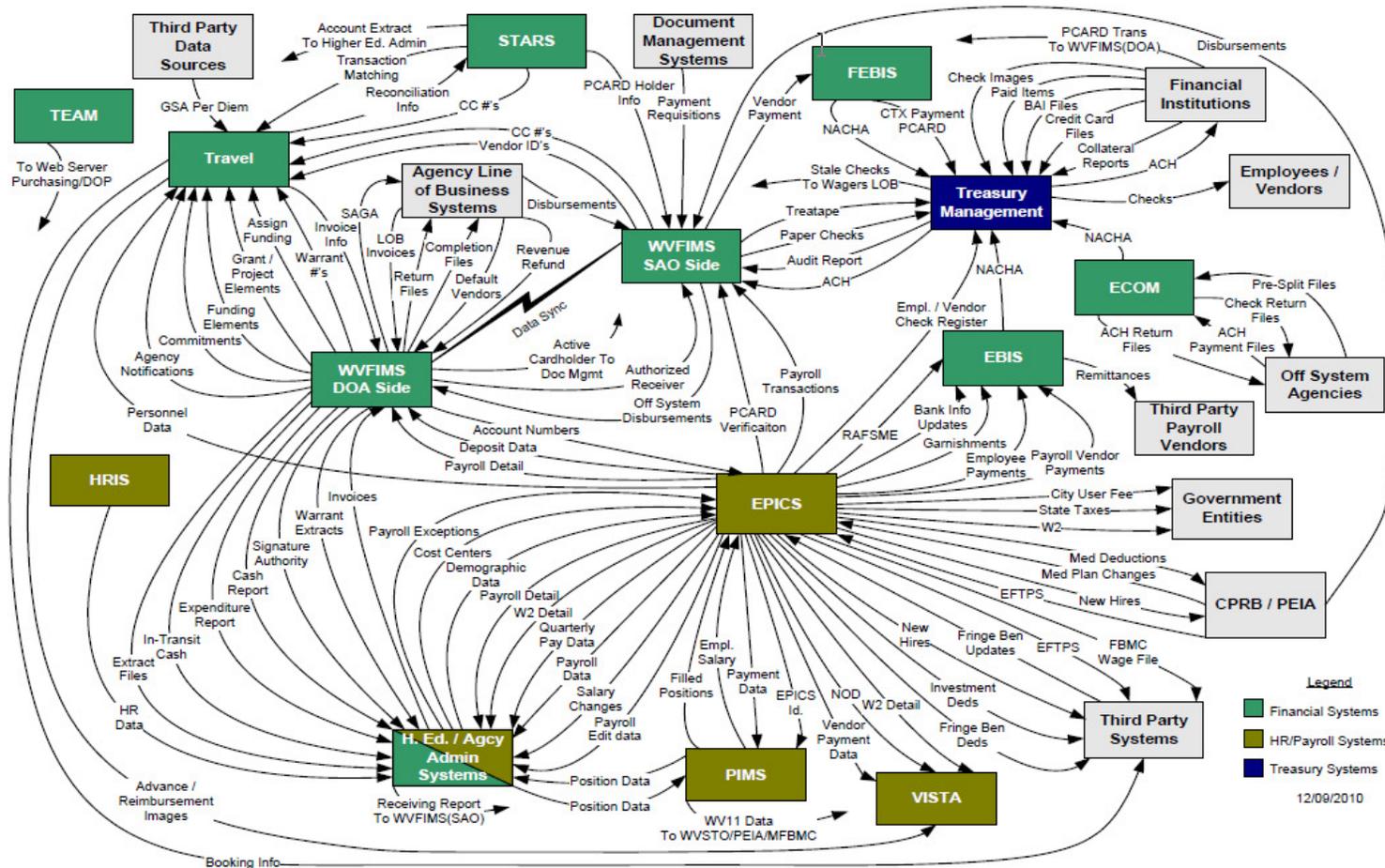
| | | |
|---------------------|------------------------------|-------------------------|
| WO# | 340491 | Att. |
| Administrative Unit | 0611B - Woodward County C | User Update |
| Project/Contract | Inmate Maintenance | Date Update |
| Asset Type | Section | Labor DC Exists |
| Work Crew | | Equipment DC Exists |
| Activity | 440006 - Other Inmate Mainte | Material DC Exists |
| Start Date | 7/13/2011 | Accomplishments DC Exis |
| Finish Date | 7/13/2011 | Cost DC Exists |
| Duration | 10 | PS Cost DC Exists |
| Plan Quantity | 0.2632 | Location Exists |
| Quantity | | |
| Labor Cost | \$0.00 | |
| Equipment Cost | \$0.00 | |
| Material Cost | \$0.00 | |
| Other Cost | | |



What's In It For Us?

- Technology and Business Intelligence
 - Matt Ellison

Today



Legend
■ Financial Systems
■ HR/Payroll Systems
■ Treasury Systems
 12/09/2010



Business Intelligence

- Ability to deliver reports within one system
- Reporting at all levels
- Dashboards
 - Quickly see trends
 - Visually see problems
- Demo

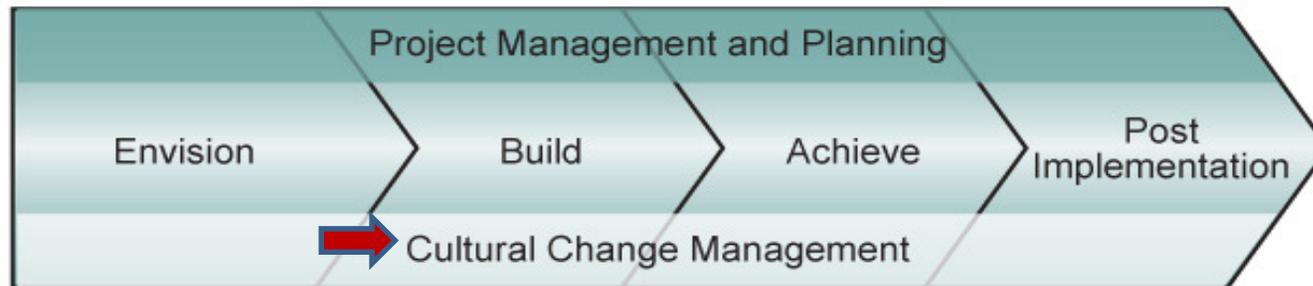
What's In It For Us?

- Enterprise Readiness
 - Lisa Comer

Enterprise Readiness

- What does Enterprise Readiness encompass?
 - Cultural Change Management
 - Communications
 - Training and Knowledge Transfer

Enterprise Readiness Activities



- Assess change
- Leadership alignment and executive sponsorship
- Communications
- User documentation
- Training & knowledge transfer
 - Project team training
 - User acceptance testers
 - Train-the-trainer
 - End-user training
- Readiness assessments

Engagement from Across the State

- Engagement happens in many formats:
 - 1000 participated in requirements gathering
 - 250 participated in the procurement process
 - 200 participating in system design and business process improvement
 - 20 interviews conducted
 - 160 participated in focus/discussion groups
 - 6400 system user surveys

Enterprise Readiness

- Communications
 - Your voice....
 - Will drive system design
 - Will drive business process improvements
 - Will drive communications and has already via:
 - Content of today's Statewide Kick-off meeting
 - Email: EnterpriseReadiness@wvOASIS.gov
 - » Notify us of upcoming events
 - » Provide us with feedback
 - Website: www.wvOASIS.gov
 - » Facebook page
 - » Twitter account

Please complete the feedback cards!



wvOASIS.gov

Sign In

New

wvOASIS

Home | Overview | Vision | Mission Statement | Project Objectives | Org Chart | ERP Board | Steering Committee

March 13th
Statewide Kickoff Meeting
Charleston Civic Center Little Theater



Thank You for Coming!

Governor Earl Ray Tomblin

